

Landlords' checklist – keeping track of your responsibilities

Ticking off the items on this list will help you keep track of your responsibilities, ensure you're complying with legal requirements and help towards providing the best possible rental experience for you and your tenants.

FIRST THINGS FIRST	Yes / No
Are you going to use an agency?	
Agencies can assist you with many of your responsibilities for a fee. They can manage the	
property fully, or merely help you with finding tenants. Ask for the contact details of other	
landlords that could give you an agent reference.	
Do you have a buy-to-let mortgage or permission from your mortgage company to let the property?	
If you currently have a mortgage, you should have either of the above before you rent your	
property; speak to your mortgage company if you're unsure.	
YOUR PROPERTY	Yes / No
Is it in good condition?	
Both the inside, outside and fixtures and fittings should be in good condition; structurally	
and aesthetically. Make sure you have checked for signs of mildew or rot and that	
everything is clean and well kept.	
Is the garden in good condition?	
Prospective tenants may dismiss a property immediately if the garden is poorly kept.	
Are you renting it furnished or un-furnished?	
Consider how you may review the price if you're leaving your furniture and make sure the	
maintenance of your furniture is included in the Tenancy Agreement.	
If renting furnished, does your furniture conform to the legal fire resistant standard?	
For example, sofas and armchairs must have labels proving that they comply with this	
standard.	
Does everything work?	
Tenants will check, so make sure you have tested and fixed any issues with the window	
and door locks, lighting, heating, water, appliances, phone, television and internet	
connections. You should also leave copies of all relevant instruction manuals for your	
tenants.	
Have your electrical appliances undergone a Portable Appliance Test (PAT)?	
There is no requirement for annual checks (as with gas appliances) but the Electrical	
Equipment Safety Regulations state that landlords must ensure electrical equipment and	
systems are safe and maintained in a safe condition during the tenancy.	
Are there enough smoke alarms and do they work?	
Is there a burglar alarm and does it work?	







YOUR LEGAL REQUIREMENTS	Yes / No
Do you have a current gas safety certificate?	
The certificate must have been provided by a Gas Safe engineer within the past 12	
months in order to be valid.	
Do you have a valid Energy Performance Certificate (EPC) for the property?	
EPCs compare the current energy efficiency and carbon dioxide emissions of your	
property with potential figures it could achieve – any house that is bought, sold or rented	
requires a valid EPC. They are valid for 10 years.	
Have you protected the tenant's deposit with an approved tenancy deposit	
protection scheme?	
There are three Government approved schemes – The DPS, the only free-to-use scheme,	
The Dispute Service and MyDeposits. It's compulsory to protect tenants' deposits.	
Have you provided the Prescribed Information to the tenants?	
This is a requirement of the tenancy deposit scheme. You must provide certain information	
to tenants either as part of the Tenancy Agreement or on a separate form.	
Does your property need a House in Multiple Occupation (HMO) Licence?	
DirectGov guidance states that this is required if the property is over three storeys, or	
occupied by five or more people who form more than one household.	
Have you obtained an HMO licence?	
You should also provide a copy of this to your tenants for their information.	
Have you provided the latest "How to Rent" booklet?	
Have you installed a CO detector at each location that requires it?	
MONEY MATTERS	Yes / No
Have you decided on rental value?	
Make sure you're pricing your property competitively by looking at similar properties in the	
same location. Also decide how often this will be paid and how.	
Have you set the deposit amount?	
Make sure you charge more than one month's rent, this will give you some protection	
against damage in case the tenants leave without paying the last month's rent.	
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MANAGING YOUR RENTAL	Yes / No
Have you run the relevant reference checks on your tenants?	
You can pay for tenant referencing and credit checks with a variety of providers.	
Are you insisting on a guarantor?	
The guarantor will be responsible for losses if the tenant defaults on their payments or any	
other obligations.	
Have you drawn up a Tenancy Agreement?	
This should include clauses for every part of the tenancy from rent amount and tenancy	
term to responsibility for garden maintenance and replacement of fixtures/fittings. It's	
advisable to seek legal advice when putting this together and it must be signed by both	
you and your tenants.	
Have you performed a full check-in report?	
Catalogue the condition of every part of the house and ensure your tenant is present for	
this and signs the document. You may wish to enlist the help of an impartial third party,	
like an inventory provider, to produce this for you.	
Have you taken photos of the current condition of the property?	
Photos will complement the check-in report and are useful if the deposit is disputed at the	
end of the tenancy. You should make sure photos are dated and signed by your tenants.	
Will you perform a check-out at the end of the tenancy?	
This will allow you to accurately determine whether any damage has been caused	
throughout the tenancy or it anything has been removed from the property – it's also useful	
as evidence during a deposit dispute. Ensure your tenant is present for this and signs the	
document, or be able to prove you offered them the opportunity to be present.	
Are you keeping copies of all communication/documentation between you and your	
tenants?	
This will be particularly useful where there's a dispute over the deposit, so you should retain:	
> Emails or letters between yourselves	
> Details of rent payments	
> Invoices for any work carried out	
› Amendments to the tenancy agreement	
Please note: This is for information purposes only and is not an exhaustive list. It is not	
intended to constitute legal or other professional advice or be a legally binding document.	
We'd always recommend you seek legal or professional advice before entering into any	
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